

ETI INSIGHTS

Webinar series



ETI INSIGHTS

Mined minerals and metals

Challenges & opportunities in HRDD



For human rights, for better business

Introducing ETI

- Membership organisation founded in 1998
 Owner of the ETI Base Code
- Leading tripartite human rights organisation NGO, trade union and company members
- Practical advice, guidance and implementation Approach aligned with UNGPs and human rights legislation
- Convening in a safe space
 Brings all key stakeholders to convene to address salient human rights issues in supply chains

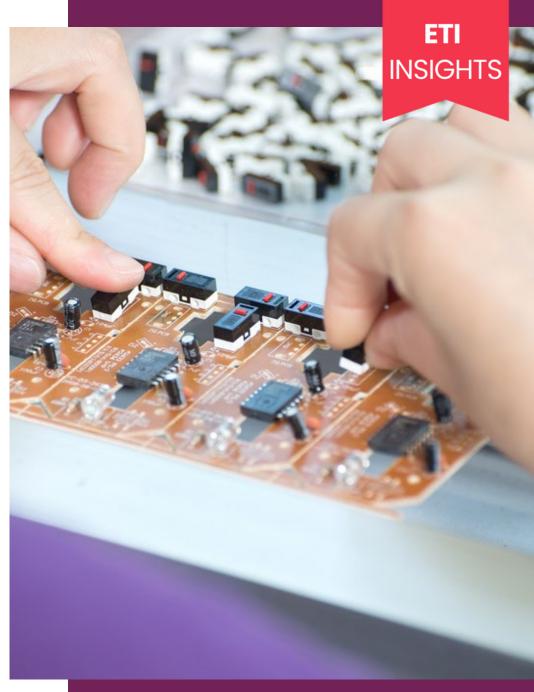


Housekeeping

- This session is being recorded.
- Public webinar: we're <u>not</u> using Chatham House Rules.

Things you say may be quoted!

 Please use Q&A function to ask questions and share reflections throughout.
 We'll gather your questions and put these to our panellists during the discussion.



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Agenda

Introduction

Melissa Karadana, ETI

Sharing research learnings

Melissa Karadana, ETI

Panel discussion

Moderated by George Williams, ETI

Q&A - open for everyone to participate

Closing remarksMelissa Karadana, ETI



Jeroen Hoff

Chief Sustainability Officer & head of HSEQ, Connect Bus



Cecilia Tiblad Berntssson

Director of Services
– Europe, Africa and
Americas, The
Centre for Child
Rights and Business



Melissa KaradanaPurchasing Practices
Programme Lead, ETI



Maurice van Beers

Project leader Fair Work Monitor, just transition expert & Coordinator Latin America, CNV Internationaal



George WilliamsJust Transitions
Advisor, ETI



Research learnings

Metals & minerals mining: A rapid assessment







Introduction

- **Key violations:** Land grabs & environmental harm. forced, child & bonded labour, unsafe working conditions, and exploitation & denial of freedom of association
- Corporate & regulatory pressure: Civil society demands action; regulations mandate human rights due diligence (HRDD).
- Just transition & critical minerals: Green transition drives extraction; equitable solutions must protect workers & communities.
- Company responsibility & research goals: Companies must prevent & mitigate risks; research assesses HRDD to drive action beyond compliance.



How we got started

- Responsible Purchasing Practices Initiative
 Focused on improving purchasing practices in manufacturing supply chains
- Promoting Collaboration
 Between companies and suppliers to mitigate risks and improve practices.

Funded by

This work is made possible with the support of The Initiative for Global Solidarity (IGS), implemented by Deutsche Gesellschaft für Internationale Zusammenarbeit (GIZ) GmbH on behalf of the Federal Ministry for Economic Cooperation and Development (BMZ).

Supplier Survey Insights

Suppliers were surveyed about the purchasing practices of companies to evaluate their impact on both suppliers and workers.

INSIGHTS

Businesses engagement challenges

- Some companies struggled due to several limiting factors:
 - Weak to no supplier relationship beyond Tier 1
 - Limited perceived leverage in supplier relationships
 - Insufficient supply chain mapping
 - Lack of understanding of risk mitigation
- These challenges evident in the renewable energy, electric vehicle, construction, steel and outdoor furniture sectors.



A Rapid HRDD assessment

- Rapid assessment of eight downstream companies
- Interviews with six external stakeholders
- All members of either ETI, Ethical Trade Norway, Ethical Trade Denmark or Ethical Trade Sweden
- The research is **NOT** intended to provide a comprehensive assessment of the industries' HRDD processes
- Instead, review various companies' approach to HRDD, identifying recurring trends that warrant further exploration.



Challenges

- Limited transparency beyond tier one
- Limited leverage over upstream mining operations
- Difficulty in supply chain mapping
- Geographic fragmentation
- Limited traceability
- Regulatory inconsistencies across countries and uncertainty in key markets
- Lack of internal capacity and executive buy-in
- Lack of consumer and business partner pressure



Opportunities

- > Build an understanding and knowledge of your supply chain
- Seek partnership and industry collaboration
- Adapt a bottom-up rightsholder led approach to HRDD
- Build internal capacity & strengthen supplier engagement
- Engaging at multi-stakeholder level on responsible mining initiatives



Recommendations

- ✓ Understand your supply chain
- ✓ Start simple focus on small tangible outcomes
- Priortise action over complexity
- ✓ Map and assess supply chain risks
- ✓ Asses HRDD maturity
- Utilise HRDD tools and improve data management
- ✓ Collaborate with industry peers
- Engage with artisanal and small scale mining
- ✓ Prioritise engagement over disengagement





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Panel discussion

Mined minerals and metals – challenges & opportunities in HRDD



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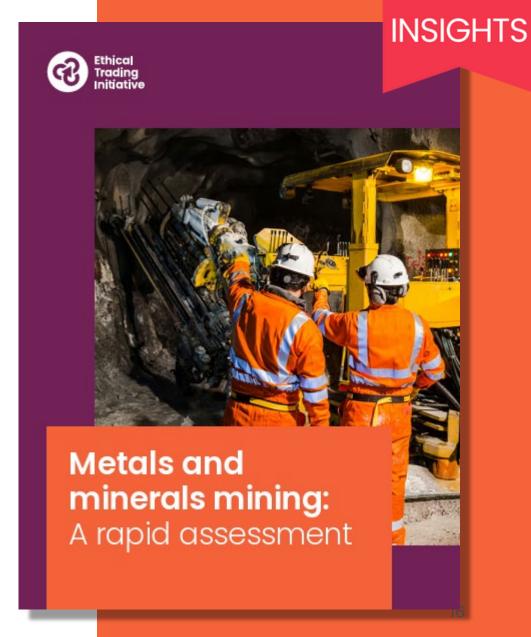
Discussion

• Please type your questions in the chat box.



Further info

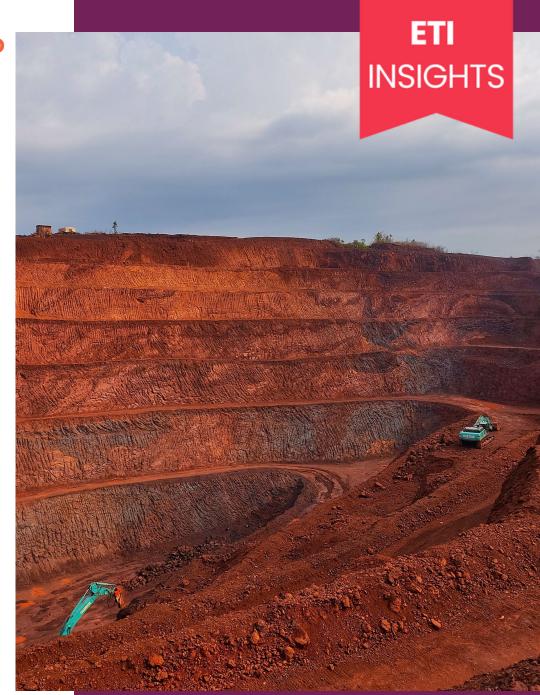
- Metals & minerals: A rapid assessment
 - Full report
 - Two-pager
- Common framework for responsible purchasing practices in manufacturing industries
- ETI Human Rights Due Diligence Framework



ETI

Some key messages today

- Building trust with suppliers through transparency and long-term partnerships
- You don't need perfect traceability to get started
 the risk of not starting is so much higher
- HRDD is not about compliance and ticking boxes, it is about bringing positive change to working conditions in our supply chains. And bringing positive change in supply chains is <u>only</u> possible when rights-holders are included in the decision making.









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Thank you

Next in the ETI Insights series:

- Responsible Purchasing Practices Driving Change in Manufacturing (7 May)
- Earth Day (potentially postponed)